Daily Market Wrap

ASPI Rises 1.37%

The ASPI rose **1.37%** to **21,531.37** on Monday, 9 November 2026, on turnover of **Rs 3.33 bn**, up 15.5% on the previous session.

		1D	MTD	YTD	
ASPI	**21,531.37**	▲ 291.72 pts +1.37%	+6.90%	-4.83%	YTD high 23,992.11 YTD low 19,640.56
S&P SL20	**6,143.15**	▲ 97.77 pts +1.62%	+6.90%	-0.23%	YTD high 6,750.50 YTD low 5,601.87

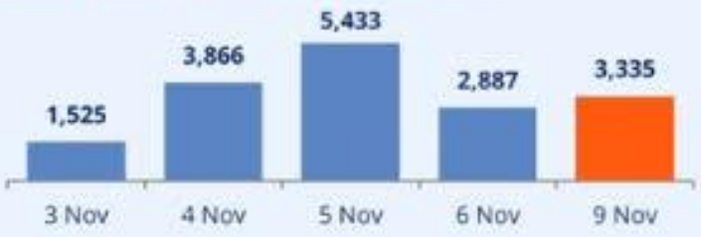
Turnover (LKR)
3,334.7 mn
▲ 15.5% vs previous session

Volume (shares)
144.4 mn
▲ 29.0% vs previous session

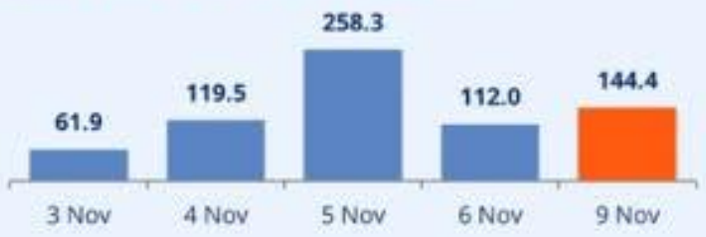
Valuation
PER 11.1x
PBV 1.3x

Net foreign flow (LKR)
(63.1) mn
Purchases 16.8 mn | Sales 79.9 mn
YTD n/a

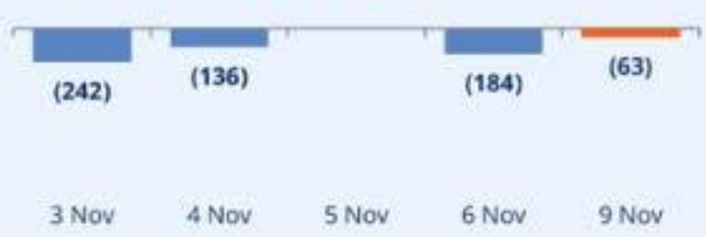
Turnover (LKR mn)
Today 3,335 ▲ 15% vs yesterday



Volume (mn shares)
Today 144.4 ▲ 29% vs yesterday



Net foreign flow (LKR mn)
Net outflow today | MTD n/a



Top Traded (LKR mn)

Ticker	Company	Turnover	% total
DIPD.N	Dipped Products	322.56	9.7%
COMB.N	Commercial Bank	143.48	4.3%
SUN.N	Sunshine Holdings	141.69	4.2%
SEYB.N	Seylan Bank	131.49	3.9%

Top Volume

Ticker	Company	Volume	% total
UBF.N	UB Finance	c.22 mn	16%
CRL.N	Softlogic Finance	c.14 mn	9%
AMSL.N	Asiri Surgical	c.7 mn	5%
MULL.N	Mullers	c.6 mn	4%

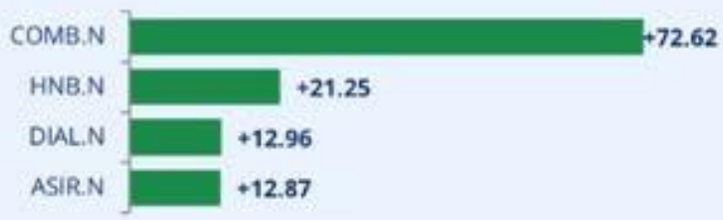
Block Trades

Ticker	Trades	Price	Quantity	Rs mn
HHL.N	1	31.90	1,300,000	41.47
PLR.N	1	40.50	1,000,000	40.50
HNB.N	1	395.00	100,000	39.50
CTC.N	1	1,780.00	20,000	35.60

Top Gainers

Ticker	Company	VWAP	Change
CRL.N	Softlogic Finance	5.00	+25.0%
SHL.N	Softlogic Holdings	10.60	+24.7%
AMSL.N	Asiri Surgical	13.80	+21.1%
UBF.N	UB Finance	2.60	+18.2%

Index Lifters (ASPI pts)



Net Foreign Buying (LKR mn)

Ticker	Company	Net buy
FCT.N	First Capital	1.26
CWL.N	Chrisworld	0.82
MELS.N	Melstacorp	0.65
BIL.N	Browns Investments	0.52

Top Losers

Ticker	Company	VWAP	Change
INME.N	InsureMe	1,754.00	-6.2%
ATLL.N	Amana Life	19.30	-4.5%
TANG.N	Tangerine	95.60	-4.4%
ASHO.N	Lanka Ashok	2,772.50	-4.4%

Index Draggers (ASPI pts)



Net Foreign Selling (LKR mn)

Ticker	Company	Net sell
COMB.N	Commercial Bank	(32.40)
CIC.N	CIC Holdings	(13.99)
NTB.N	Nations Trust Bank	(7.17)
ABL.N	Amana Bank	(4.44)

Upcoming Dividends (Rs per share)

Company	DPS	XD date
Chevron Lubricants	7.00	6 Nov
Watawala Plantations	0.80	9 Nov
Ceylon Cold Stores	1.01	10 Nov
Keells Food Products	0.44	10 Nov
Sunshine Holdings	0.50	10 Nov

Company	DPS	XD date
Bairaha Farms	1.00	10 Nov
C. W. Mackie	1.00	10 Nov
John Keells Holdings	0.10	12 Nov
Ceylon Beverage Holdings Plc	25.87	12 Nov

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