Daily Market Wrap 11 Nov 2026

ASPI Slips 0.41% as Rally Pauses

The ASPI fell **0.41%** to **22,032.93** on Wednesday, 11 November 2026, on turnover of **Rs 4.82 bn**, down 39.5%.

		1D	MTD	YTD	
ASPI	**22,032.93**	▼ 90.46 pts **-0.41%**	**+9.39%**	**-2.61%**	**YTD high** 23,992.11 **YTD low** 19,640.56
S&P SL20	**6,349.00**	▼ 19.12 pts **-0.30%**	**+10.49%**	**+3.11%**	**YTD high** 6,750.50 **YTD low** 5,601.87

Turnover (LKR)

4,815.9 mn

▼ 39.5% vs previous session

Volume (shares)

171.8 mn

▼ 32.3% vs previous session

Valuation

PER 11.3x

PBV 1.3x

Net foreign flow (LKR)

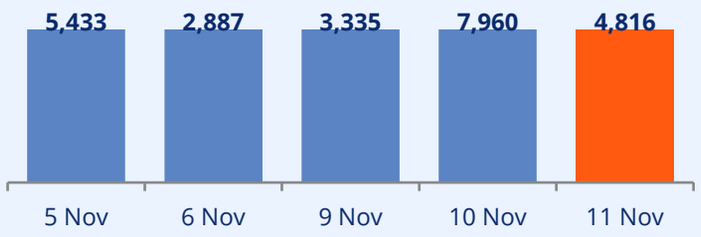
46.4 mn

Purchases 168.9 mn | Sales 122.5 mn

YTD (60.9) bn

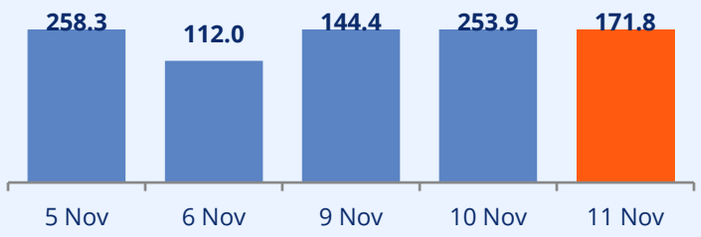
Turnover (LKR mn)

Today 4,816 ▼ 39% vs yesterday



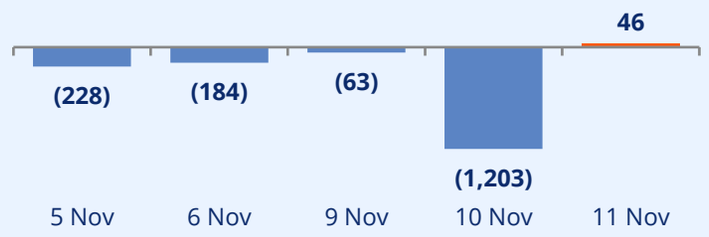
Volume (mn shares)

Today 171.8 ▼ 32% vs yesterday



Net foreign flow (LKR mn)

Net inflow today | 5-day (1,631.6)



Top Traded (LKR mn)

Ticker	Company	Turnover	% total
DIPD.N	Dipped Products	**616.66**	12.8%
AMSL.N	Asiri Surgical	**447.42**	9.3%
DFCC.N	DFCC Bank	**412.58**	8.6%
COMB.N	Commercial Bank	**243.63**	5.1%
SAMP.N	Sampath Bank	**160.78**	3.3%
HNB.N	Hatton National Bank	**134.18**	2.8%
DIAL.N	Dialog Axiata	**111.02**	2.3%
HHL.N	Hemas Holdings	**92.56**	1.9%
TKYO.X	Tokyo Cement (X)	**86.77**	1.8%

Top Volume

Ticker	Company	Volume	% total
AMSL.N	Asiri Surgical	**c.37 mn**	21%
ASPH.N	Industrial Asphalts	**c.16 mn**	9%
CITH.N	Citrus Hikkaduwa	**c.12 mn**	7%
DIPD.N	Dipped Products	**c.9 mn**	5%
UBF.N	UB Finance	**c.6 mn**	4%
CRL.N	Softlogic Finance	**c.3 mn**	2%
YORK.N	York Arcade	**c.3 mn**	2%
DFCC.N	DFCC Bank	**c.3 mn**	2%
HHL.N	Hemas Holdings	**c.3 mn**	2%

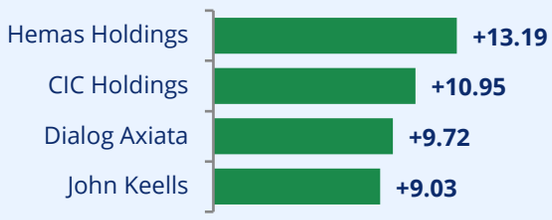
Block Trades

Ticker	Trades	Price	Quantity	Rs mn
DIPD.N	4	70.15	1,300,000	**91.20**
HNB.N	1	411.00	192,911	**79.29**
DFCC.N	1	145.00	500,000	**72.50**
HHL.N	1	32.90	2,000,000	**65.80**
SINS.N	1	80.00	500,000	**40.00**
LIOC.N	1	128.00	275,807	**35.30**
LLUB.N	1	210.00	100,000	**21.00**
SAMP.N	1	158.00	127,000	**20.07**
CINV.N	1	110.00	182,000	**20.02**

Top Gainers

Ticker	Company	VWAP	Change
MSL.N	Mercantile Shipping	**210.50**	**+8.7%**
AGAL.N	Agalawatte Plantations	**53.10**	**+8.4%**
YORK.N	York Arcade	**8.90**	**+7.2%**
UDPL.N	Udapussellawa	**149.00**	**+7.2%**

Index Lifters (ASPI pts)



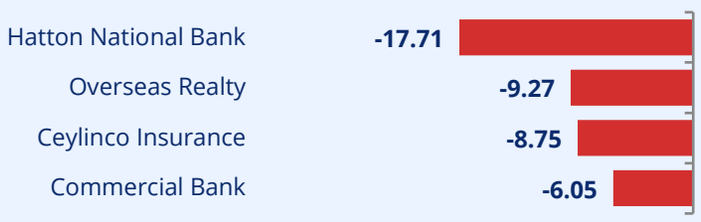
Net Foreign Buying (LKR mn)

Ticker	Company	Net buy	FH %
HNB.N	Hatton National Bank	**79.29**	8.1%
COMB.N	Commercial Bank	**34.52**	17.0%
WAPO.N	Galle Face Capital	**20.90**	1.6%
CLND.N	Colombo Land & Dev.	**5.88**	35.2%

Top Losers

Ticker	Company	VWAP	Change
AFS.N	Alpha Fire	**26.20**	**-7.1%**
AMSL.N	Asiri Surgical	**12.50**	**-6.7%**
TESS.X	Tess Agro (X)	**1.40**	**-6.7%**
EML.N	EML Consultants	**8.50**	**-5.6%**

Index Draggers (ASPI pts)



Net Foreign Selling (LKR mn)

Ticker	Company	Net sell	FH %
DFCC.N	DFCC Bank	**(84.49)**	14.5%
ABL.N	Amana Bank	**(13.31)**	35.0%
DIPD.N	Dipped Products	**(2.27)**	0.5%
COCR.N	Commercial Credit	**(1.85)**	1.1%

Upcoming Dividends (Rs per share)

Company	DPS	XD date
John Keells Holdings	**0.10**	**12 Nov**
Ceylon Beverage Holdings	**25.87**	**12 Nov**
Hemas Holdings	**0.25**	**16 Nov**
Laxapana	**0.75**	**16 Nov**
Commercial Development Co.	**4.00**	**17 Nov**

Company	DPS	XD date
E B Creasy	**0.50**	**17 Nov**
Cargills (Ceylon)	**7.00**	**17 Nov**
C T Holdings	**6.00**	**18 Nov**

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DAILY MARKET WRAP

Wednesday, 11 November 2026

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