Daily Market Wrap

ASPI Edges Up 0.56%

The ASPI rose **0.56%** to **22,157.40** on 12 November 2026, on turnover of **Rs 2.98 bn**, down 38.2% on the previous session.

		1D	MTD	YTD	
ASPI	**22,157.40**	▲ 124.47 pts **+0.56%**	**+10.00%**	**-2.06%**	YTD high 23,992.11 YTD low 19,640.56
S&P SL20	**6,365.57**	▲ 16.57 pts **+0.26%**	**+10.77%**	**+3.38%**	YTD high 6,750.50 YTD low 5,601.87

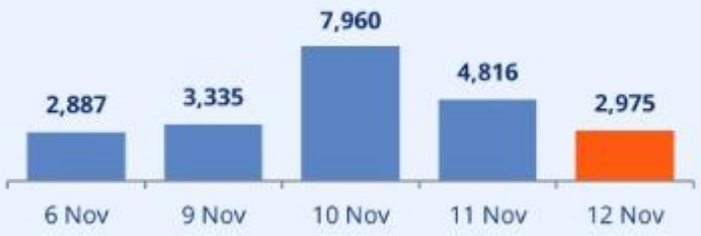
Turnover (LKR)
2,975.1 mn
▼ 38.2% vs previous session

Volume (shares)
87.1 mn
▼ 49.3% vs previous session

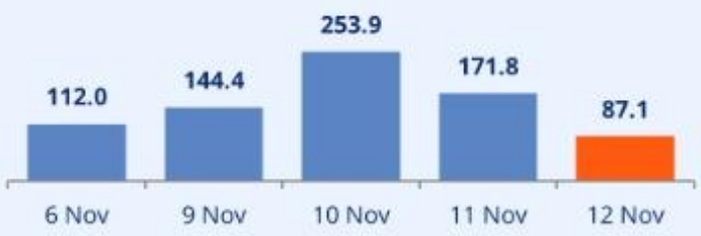
Valuation
PER 11.4x
PBV 1.3x

Net foreign flow (LKR)
(111.5) mn
Purchases 58.9 mn | Sales 170.4 mn

Turnover (LKR mn)
Today 2,975 ▼ 38% vs yesterday



Volume (mn shares)
Today 87.1 ▼ 49% vs yesterday



Net foreign flow (LKR mn)
Net outflow today



Top Traded (LKR mn)

Ticker	Company	Turnover	% total
DIAL.N	Dialog Axiata	458.87	15.4%
CABO.N	Cargo Boat	371.60	12.5%
PLC.N	Peoples Leasing	182.98	6.2%
JKH.N	John Keells Holdings	163.19	5.5%

Top Volume

Ticker	Company	Volume	% total
DIAL.N	Dialog Axiata	c.9 mn	11%
JKH.N	John Keells Holdings	c.8 mn	10%
AMSL.N	Asiri Surgical	c.6 mn	7%
UBF.N	UB Finance	c.4 mn	4%

Block Trades

Ticker	Trades	Price	Quantity	Rs mn
DIAL.N	5	49.90	4,000,000	199.60
ACL.N	1	104.00	500,000	52.00
JKH.N	1	19.70	1,250,000	24.63
LMF.N	1	92.00	250,000	23.00

Top Gainers

Ticker	Company	VWAP	Change
INME.N	InsureMe	2,192.50	+25.0%
ASPH.N	Industrial Asphalts	0.60	+20.0%
CABO.N	Cargo Boat	236.75	+17.6%
YORK.N	York Arcade	10.00	+12.4%

Index Lifters (ASPI pts)



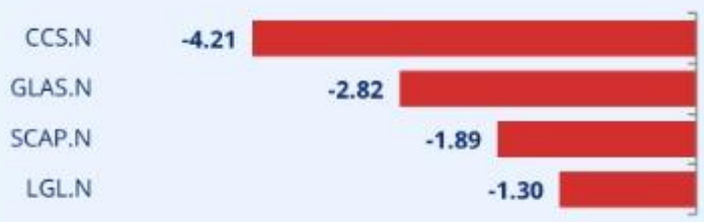
Net Foreign Buying (LKR mn)

Ticker	Company	Net buy
LMF.N	Lanka Milk Foods	23.00
PKME.N	Digital Mobility Solutions	9.67
DIST.N	Distilleries Company	6.30
CIC.X	CIC Holdings	4.61

Top Losers

Ticker	Company	VWAP	Change
HPL.N	Hatton Plantations	24.00	-4.4%
CRL.N	Softlogic Finance	4.40	-4.3%
UBF.N	UB Finance	2.40	-4.0%
KGAL.N	Kegalle Plantations	130.50	-3.9%

Index Draggers (ASPI pts)



Net Foreign Selling (LKR mn)

Ticker	Company	Net sell
DIAL.N	Dialog Axiata	(152.76)
ABL.N	Amana Bank	(10.44)
TJL.N	Teejay Lanka	(1.70)
HAYC.N	Haycarb	(1.19)

Upcoming Dividends (Rs per share)

Company	DPS	XD date
John Keells Holdings	0.10	12 Nov
Ceylon Beverage Holdings	25.87	12 Nov
Hemas Holding	0.25	16 Nov
Laxapana	0.75	16 Nov
Commercial Development	4.00	17 Nov
E B Creasy & Company	0.50	17 Nov

Company	DPS	XD date
Cargills (Ceylon)	7.00	17 Nov
C T Holdings	6.00	18 Nov
Asia Siyaka Commodities	0.23	19 Nov
Three Acre Farms	35.00	19 Nov
Ceylon Grain Elevators	10.00	19 Nov

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