Daily Market Wrap 13 Nov 2026

ASPI Slips 0.60% on Blue-Chip Drag

The ASPI fell **0.60%** to **22,024.18** on Friday, 13 November 2026, on turnover of **Rs 3.23 bn**, up 8.7%.

		1D	MTD	YTD	
ASPI	**22,024.18**	▼ 133.22 pts **-0.60%**	**+9.34%**	**-2.65%**	**YTD high** 23,992.11 **YTD low** 19,640.56
S&P SL20	**6,293.72**	▼ 71.85 pts **-1.13%**	**+9.52%**	**+2.21%**	**YTD high** 6,750.50 **YTD low** 5,601.87

Turnover (LKR)

3,232.7 mn

▲ 8.7% vs previous session

Volume (shares)

100.7 mn

▲ 15.6% vs previous session

Valuation

PER 11.3x

PBV 1.3x

Net foreign flow (LKR)

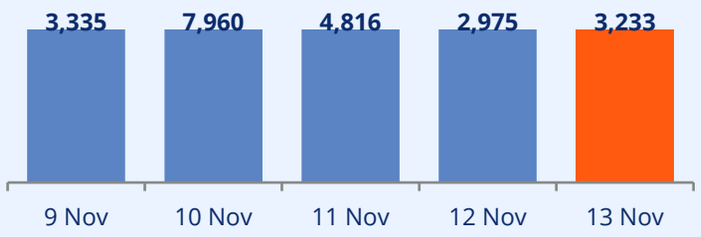
35.2 mn

Purchases 56.7 mn | Sales 21.5 mn

YTD (61.0) bn

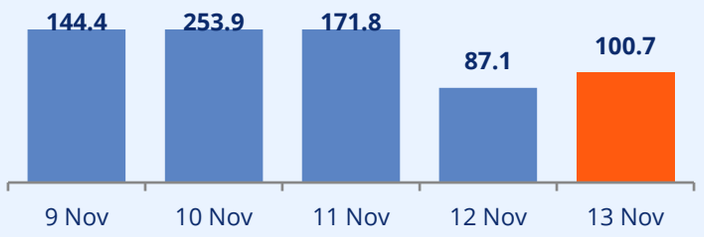
Turnover (LKR mn)

Today 3,233 ▲ 9% vs yesterday



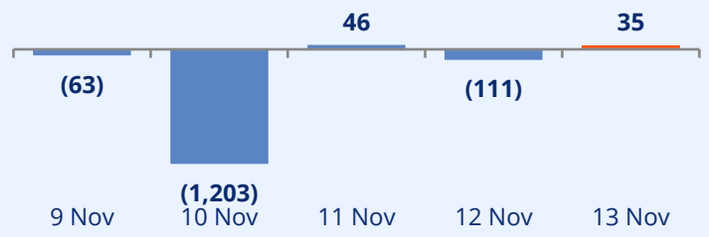
Volume (mn shares)

Today 100.7 ▲ 16% vs yesterday



Net foreign flow (LKR mn)

Net inflow today | 5-day (1,296.1)



Top Traded (LKR mn)

Ticker	Company	Turnover	% total
DIPD.N	Dipped Products	**561.76**	17.4%
AEL.N	Access Engineering	**249.37**	7.7%
COMB.N	Commercial Bank	**245.35**	7.6%
SIRA.N	Sierra Cables	**217.21**	6.7%
DIAL.N	Dialog Axiata	**154.72**	4.8%
HHL.N	Hemas Holdings	**93.26**	2.9%
SPEN.N	Aitken Spence	**86.86**	2.7%
PKME.N	PickMe	**69.80**	2.2%
TKYO.X	Tokyo Cement (X)	**63.15**	2.0%

Top Volume

Ticker	Company	Volume	% total
BIL.N	Browns Investments	**c.7.9 mn**	7.8%
DIPD.N	Dipped Products	**c.7.7 mn**	7.6%
LVEN.N	LVL Energy Fund	**c.5.9 mn**	5.9%
SIRA.N	Sierra Cables	**c.5.9 mn**	5.8%
SEMB.N	SMB Finance	**c.3.2 mn**	3.2%
DIAL.N	Dialog Axiata	**c.3.1 mn**	3.0%
JKH.N	John Keells	**c.2.9 mn**	2.9%
AEL.N	Access Engineering	**c.2.9 mn**	2.8%
HHL.N	Hemas Holdings	**c.2.8 mn**	2.8%

Block Trades

Ticker	Trades	Price	Quantity	Rs mn
DIAL.N	2	50.00	2,000,000	**100.00**
DIPD.N	3	73.16	1,325,000	**96.94**
HHL.N	1	32.80	2,000,000	**65.60**
SIRA.N	2	37.50	1,698,914	**63.71**
CIND.N	1	235.00	126,986	**29.84**
SPEN.N	1	149.00	200,000	**29.80**
CCS.N	1	125.00	191,760	**23.97**
WATA.N	1	45.00	500,000	**22.50**

Top Gainers

Ticker	Company	VWAP	Change
SEMB.X	SMB Finance (X)	**0.40**	**+33.3%**
INME.N	Insureme Brokers	**2,740.50**	**+25.0%**
PINS.N	People's Insurance	**30.30**	**+7.8%**
KFP.N	Keells Food Products	**169.00**	**+4.8%**

Index Lifters (ASPI pts)



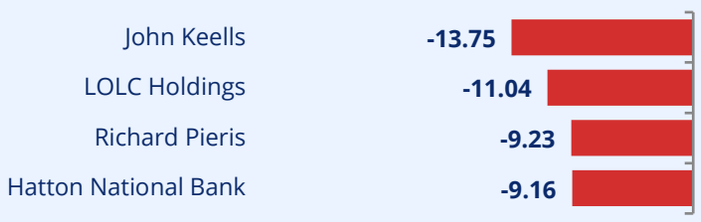
Net Foreign Buying (LKR mn)

Ticker	Company	Net buy	FH %
JKH.N	John Keells	**16.80**	41.4%
HHL.N	Hemas Holdings	**13.00**	4.9%
HAYC.N	Haycarb	**11.20**	4.2%
DIST.N	Distilleries	**4.00**	0.2%

Top Losers

Ticker	Company	VWAP	Change
COCO.X	Renuka Foods (X)	**20.20**	**-8.2%**
MHDL.N	Millennium Housing	**7.90**	**-7.1%**
CABO.N	Cargo Boat Dev.	**220.75**	**-6.8%**
RICH.N	Richard Pieris	**27.20**	**-6.2%**

Index Draggers (ASPI pts)



Net Foreign Selling (LKR mn)

Ticker	Company	Net sell	FH %
DIPD.N	Dipped Products	**(6.20)**	0.1%
CTC.N	Ceylon Tobacco	**(4.10)**	93.6%
ABL.N	Amana Bank	**(2.40)**	38.8%
MGT.N	Hayleys Fabric	**(2.20)**	0.0%

Upcoming Dividends (Rs per share)

Company	DPS	XD date
Hemas Holdings	0.25	**16 Nov**
Laxapana	0.75	**16 Nov**
Commercial Development Co.	4.00	**17 Nov**
E B Creasy	0.50	**17 Nov**
Cargills (Ceylon)	7.00	**17 Nov**

Company	DPS	XD date
C T Holdings	6.00	**18 Nov**
Ceylon Grain Elevators	10.00	**19 Nov**
Three Acre Farms	35.00	**19 Nov**
Asia Siyaka Commodities	0.23	**19 Nov**
Dialog Axiata	0.70	**20 Nov**

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DAILY MARKET WRAP

Friday, 13 November 2026

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