DAILY MARKET WRAP

Thursday, 29 October 2026

ASPI gains 1.49% to 20,267 on Rs 2.27 bn turnover

		1D	MTD	YTD		
ASPI	20,267.15	▲ 296.93 pts +1.49%	-2.62%	-10.42%	YTD high YTD low	23,992.11 19,640.56
S&P SL20	5,773.92	▲ 81.35 pts +1.43%	-2.04%	-6.23%	YTD high YTD low	6,750.50 5,601.87

TURNOVER (LKR)
2,272.1 mn ▲ 4.6%

VOLUME (SHARES)
117.4 mn ▲ 74.2%

VALUATION
PER 10.4x PBV 1.2x

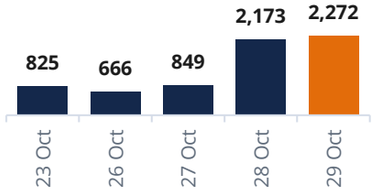
FOREIGN PURCHASES (LKR)
15.7 mn

FOREIGN SALES (LKR)
36.7 mn

NET FOREIGN FLOW (LKR)
(21.0) mn YTD (58.9) bn

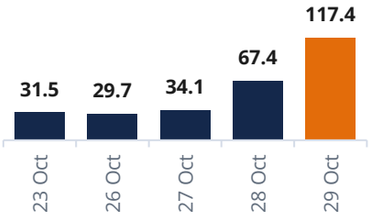
TURNOVER (LKR MN)

Today 2,272 ▲ 5% vs yesterday



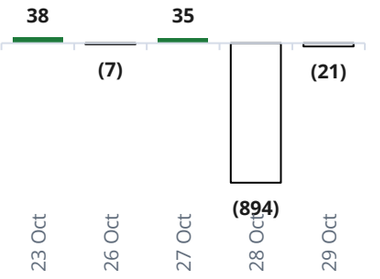
VOLUME (MN SHARES)

Today 117.4 ▲ 74% vs yesterday



NET FOREIGN FLOW (LKR MN)

Net outflow today MTD (1,544.3)



TOP TRADED — LKR mn

Ticker	Company	Turnover	% of total
HNB.N	Hatton National Bank	383.89	
TKYO.X	Tokyo Cement	138.47	6.8%
COMB.N	Commercial Bank	176.82	7.8%
PLC.N	Peoples Leasing	127.86	5.6%
AAIC.N	Softlogic Life	125.62	5.5%

TOP VOLUME — Shares

Ticker	Company	Volume	% of total
SEMB.N	SMB Finance	c.24 mn	20%
SEMB.X	SMB Finance		
PLC.N	Peoples Leasing	c.8 mn	7%
ASPH.N	Industrial Asphalts	c.7 mn	6%
MULL.N	Mullers	c.7 mn	6%

TOP GAINERS — Day change

Ticker	Company	VWAP	Change
AFS.N	Alpha Fire	23.00	+14.4%
ACME.N	ACME	4.00	+14.3%
MEL.N	Greentech Energy	5.00	+13.6%
SHL.N	Softlogic Holdings	7.10	+12.7%
SCAP.N	Softlogic Capital	9.20	+10.8%

TOP LOSERS — Day change

Ticker	Company	VWAP	Change
TESS.X	Tess Agro	1.30	-7.1%
ATLL.N	Amana Life	18.50	-6.6%
CHOT.N	Hotels Corp	27.80	-6.4%
SING.N	Standard Capital	49.50	-5.9%
LPRT.N	Lake House Printing	513.25	-4.9%

INDEX LIFTERS — ASPI points

Ticker	Company	Points
DIST.N	Distilleries	+43.80
HNB.N	Hatton National Bank	+28.34
DIAL.N	Dialog Axiata	+25.92
SUN.N	Sunshine Holdings	+10.25
SAMP.N	Sampath Bank	+9.00

INDEX DRAGGERS — ASPI points

Ticker	Company	Points
VLL.N	Vidullanka	-3.41
UAL.N	Union Assurance	-0.80
EAST.N	East West Properties	-0.59
JXG.N	Janashakthi PLC	-0.59
LOLC.N	LOLC Holdings	-0.47

NET FOREIGN BUYING — LKR mn

Ticker	Company	Net buy	FH %
CLND.N	Colombo Land	2.97	35.2%
COCR.N	Commercial Credit	2.35	1.2%
SEMB.N	SMB Finance	1.38	10.3%
SEYB.X	Seylan Bank	1.15	3.9%
RIL.N	RIL Property	1.09	3.8%

NET FOREIGN SELLING — LKR mn

Ticker	Company	Net sell	FH %
COMB.X	Commercial Bank	(17.51)	3.7%
CCS.N	Ceylon Cold Stores	(6.15)	6.1%
DIST.N	Distilleries	(5.30)	0.2%
SAMP.N	Sampath Bank	(2.36)	2.7%
LCBF.N	LCB Finance	(2.00)	0.6%

BLOCK TRADES — Crossings

Ticker	Trades	Price	Quantity	Rs mn
HNB.N	11	375.00	1,000,000	375.00
COMB.N	4	199.50	453,000	90.37
AAIC.N	1	76.00	1,000,000	76.00
ASCO.N	1	46.00	1,000,000	46.00
TKYO.X	1	58.00	500,000	29.00

UPCOMING DIVIDENDS — Rs per share

Company	DPS	XD date
LCB Finance	0.20	26 Oct
Union Chemicals	48.00	27 Oct
Digital Mobility Solutions	2.75	5 Nov
Chevron Lubricants	7.00	6 Nov

Sources: Ambeon Research, CSE

DAILY MARKET WRAP

Thursday, 29 October 2026

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