DAILY MARKET WRAP

Friday, 30 October 2026

ASPI falls 0.62% to 20,142 on Rs 0.96 bn turnover

		1D	MTD	YTD		
ASPI	20,142.33	▼ 124.82 pts -0.62%	-3.22%	-10.97%	YTD high YTD low	23,992.11 19,640.56
S&P SL20	5,746.40	▼ 27.52 pts -0.48%	-2.51%	-6.67%	YTD high YTD low	6,750.50 5,601.87

TURNOVER (LKR) 958.6 mn ▼ 57.8%

VOLUME (SHARES) 48.6 mn ▼ 58.6%

VALUATION PER 10.4x PBV 1.2x

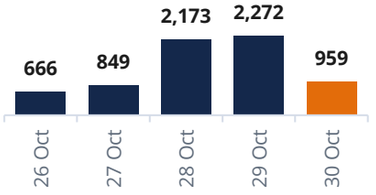
FOREIGN PURCHASES (LKR) 29.7 mn

FOREIGN SALES (LKR) 102.0 mn

NET FOREIGN FLOW (LKR) (72.3) mn YTD (58.9) bn

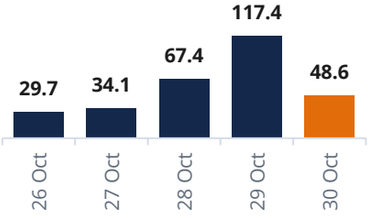
TURNOVER (LKR MN)

Today 959 ▼ 58% vs yesterday



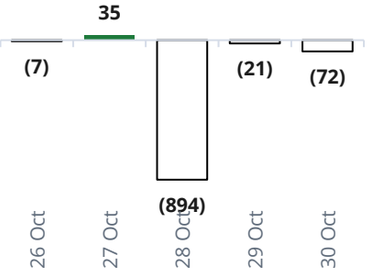
VOLUME (MN SHARES)

Today 48.6 ▼ 59% vs yesterday



NET FOREIGN FLOW (LKR MN)

Net outflow today MTD (1,616.6)



TOP TRADED

LKR mn

Ticker	Company	Turnover	% of total
COMB.N	Commercial Bank	109.35	11.4%
LOLC.N	LOLC Holdings	68.21	7.1%
SCAP.N	Softlogic Capital	48.81	5.1%
ASCO.N	Lanka Realty	47.91	5.0%
TAP.N	Ambeon Capital	32.92	3.4%

TOP VOLUME

Shares

Ticker	Company	Volume	% of total
ASPH.N	Industrial Asphalts	c.6 mn	12%
SCAP.N	Softlogic Capital	c.5 mn	10%
SEMB.N	SMB Finance	c.5 mn	10%
MULL.N	Mullers	c.3 mn	6%
SFIN.N	Singer Finance	c.2 mn	4%

TOP GAINERS

Day change

Ticker	Company	VWAP	Change
SEMB.X	SMB Finance	0.40	+33.3%
HOPL.N	Horana Plantations	55.80	+9.4%
CABO.N	Cargo Boat	175.00	+6.4%
CONN.N	Hayleys Leisure	24.20	+5.7%
TAJ.N	TAL Lanka	26.30	+4.8%

TOP LOSERS

Day change

Ticker	Company	VWAP	Change
CWL.N	Chrissworld	13.30	-18.4%
GREG.N	Ambeon Holdings	30.80	-10.7%
SEMB.N	SMB Finance	0.90	-10.0%
BERU.N	Beruwala Resorts	2.50	-7.4%
LCBF.N	LCB Finance	5.00	-7.4%

INDEX LIFTERS

ASPI points

Ticker	Company	Points
DIST.N	Distilleries	+10.51
UAL.N	Union Assurance	+3.59
CTC.N	Ceylon Tobacco	+1.86
JKH.N	John Keells Holdings	+1.81
MERC.N	Mercantile Investments	+1.53

INDEX DRAGGERS

ASPI points

Ticker	Company	Points
HNB.N	Hatton National Bank	-17.71
LOLC.N	LOLC Holdings	-13.45
GREG.N	Ambeon Holdings	-12.97
DIAL.N	Dialog Axiata	-9.72
RCL.N	Royal Ceramics	-5.38

NET FOREIGN BUYING

LKR mn

Ticker	Company	Net buy	FH %
TAP.N	Ambeon Capital	17.21	5.0%
MEL.N	Greentech Energy	2.36	2.5%
HAYC.N	Haycarb	1.01	4.3%
COMB.X	Commercial Bank	0.45	3.7%
PLR.N	Prime Residencies	0.15	0.1%

NET FOREIGN SELLING

LKR mn

Ticker	Company	Net sell	FH %
COMB.N	Commercial Bank	(50.38)	17.0%
JKH.N	John Keells	(12.38)	41.3%
BREW.N	Ceylon Beverage	(12.11)	14.3%
ABL.N	Amana Bank	(7.98)	35.4%
DIAL.N	Dialog Axiata	(3.31)	90.8%

BLOCK TRADES

Crossings

Ticker	Trades	Price	Quantity	Rs mn
COMB.N	2	200.00	250,000	50.00

UPCOMING DIVIDENDS

Rs per share

Company	DPS	XD date
LCB Finance	0.20	26 Oct
Union Chemicals	48.00	27 Oct
Digital Mobility Solutions	2.75	5 Nov
Chevron Lubricants	7.00	6 Nov

Sources: Ambeon Research, CSE

DAILY MARKET WRAP

Friday, 30 October 2026

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