AMBEON SECURITIES

DAILY MARKET WRAP

Wednesday, 28 October 2026

ASPI gains 1.41% to 19,970 on Rs 2.17 bn turnover

		1D	MTD	YTD		
ASPI	19,970.22	▲ 277.55 pts +1.41%	-4.05%	-11.73%	YTD high	23,992.11
					YTD low	19,640.56
S&P SL20	5,692.57	▲ 80.26 pts +1.43%	-3.42%	-7.55%	YTD high	6,750.50
					YTD low	5,601.87

TURNOVER (LKR) 2,173.1 mn ▲ 155.8%

VOLUME (SHARES) 67.4 mn ▲ 97.8%

VALUATION PER 10.3x PBV 1.2x

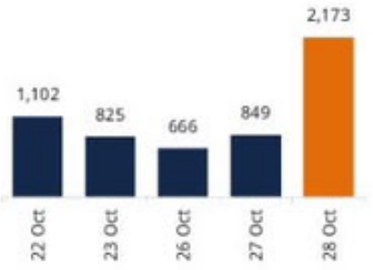
FOREIGN PURCHASES (LKR) 33.7 mn

FOREIGN SALES (LKR) 928.1 mn

NET FOREIGN FLOW (LKR) (894.3) mn YTD (58.8) bn

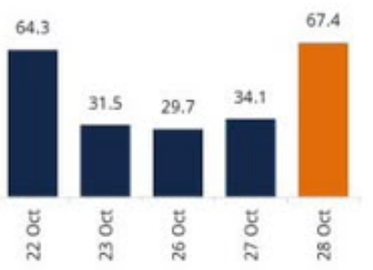
TURNOVER (LKR MN)

Today 2,173 ▲ 156% vs yesterday



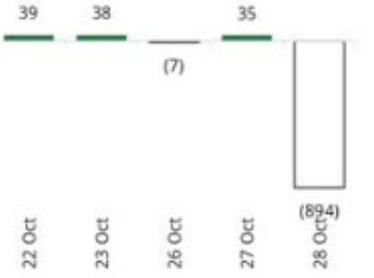
VOLUME (MN SHARES)

Today 67.4 ▲ 98% vs yesterday



NET FOREIGN FLOW (LKR MN)

Net outflow today MTD (1,523.3)



TOP TRADED

LKR mn

Ticker	Company	Turnover	% of total
DIAL.N	Dialog Axiata	849.16	39.1%
MELS.N	Melstacorp	239.41	11.0%
CIC.N	CIC Holdings	136.24	6.3%
LFIN.N	LB Finance	66.47	3.1%
PKME.N	Digital Mobility	66.32	3.1%

TOP VOLUME

Shares

Ticker	Company	Volume	% of total
DIAL.N	Dialog Axiata	c.20 mn	30%
CIC.N	CIC Holdings	c.5 mn	7%
PAP.N	Panasian Power	4.3 mn	6%
ASPH.N	Industrial Asphalts	c.3 mn	4%
BIL.N	Browns Investments	c.2 mn	3%

TOP GAINERS

Day change

Ticker	Company	VWAP	Change
SING.N	Standard Capital	52.60	+17.9%
SHL.N	Softlogic Holdings	6.30	+8.6%
LGL.N	Laugfs Gas	40.30	+8.0%
HNBF.N	HNB Finance	6.80	+7.9%
PAP.N	Panasian Power	11.20	+7.7%

TOP LOSERS

Day change

Ticker	Company	VWAP	Change
TRAN.N	Trans Asia	41.20	-6.8%
CALT.N	CALT	39.90	-5.0%
HOPL.N	Horana Plantations	51.00	-4.7%
KHC.N	Kandy Hotels	10.70	-4.5%
LHL.N	Lighthouse Hotel	61.40	-3.8%

INDEX LIFTERS

ASPI points

Ticker	Company	Points
COMB.N	Commercial Bank	+42.37
DIAL.N	Dialog Axiata	+42.13
HNB.N	Hatton National Bank	+25.68
HHL.N	Hemas Holdings	+13.19
CIC.N	CIC Holdings	+9.86

INDEX DRAGGERS

ASPI points

Ticker	Company	Points
LAMB.N	Kotmale Holdings	-5.80
LOLC.N	LOLC Holdings	-2.36
HARI.N	Harischandra Mills	-2.15
CSF.N	Nation Lanka Finance	-2.13
CALT.N	Capital Alliance	-2.10

NET FOREIGN BUYING

LKR mn

Ticker	Company	Net buy	FH %
CIC.N	CIC Holdings	12.89	2.0%
LFIN.N	LB Finance	5.61	1.0%
SINH.N	Singhe Hospitals	5.33	0.3%
EBCR.N	E B Creasy	4.42	0.6%
TAP.N	Ambeon Capital	1.44	4.9%

NET FOREIGN SELLING

LKR mn

Ticker	Company	Net sell	FH %
DIAL.N	Dialog Axiata	(831.09)	90.8%
PKME.N	Digital Mobility	(62.01)	12.4%
DIST.N	Distilleries	(11.26)	0.2%
NTB.N	Nations Trust Bank	(7.25)	16.3%
COMB.X	Commercial Bank (X)	(7.15)	3.8%

BLOCK TRADES

Crossings

Ticker	Trades	Price	Quantity	Rs mn
MELS.N	2	176.00	1,350,000	237.60
LFIN.N	1	138.00	320,000	44.16
HHL.N	1	30.00	1,000,000	30.00

UPCOMING DIVIDENDS

Rs per share

Company	DPS	XD date
Union Chemicals	48.00	27 Oct
Dilmah Ceylon Tea	25.00	TBN
Alliance Finance	10.00	TBN
Ambeon Capital	1.00	TBN
Asia Asset Finance	0.57	TBN

Sources: Ambeon Research, CSE Daily

DAILY MARKET WRAP

Friday, 30 October 2026

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