DAILY MARKET WRAP

Tuesday, 3 November 2026

ASPI rises 0.20% to 20,120 on Rs 1.52 bn turnover

		1D	MTD	YTD		
ASPI	20,119.64	▲ 40.09 pts +0.20%	-0.11%	-11.07%	YTD high YTD low	23,992.11 19,640.56
S&P SL20	5,722.57	▲ 20.71 pts +0.36%	-0.41%	-7.06%	YTD high YTD low	6,750.50 5,601.87

TURNOVER (LKR)
1,524.5 mn ▲ 65.5%

VOLUME (SHARES)
61.9 mn ▲ 13.5%

VALUATION
PER 10.4x PBV 1.2x

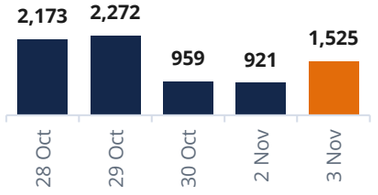
FOREIGN PURCHASES (LKR)
28.7 mn

FOREIGN SALES (LKR)
271.2 mn

NET FOREIGN FLOW (LKR)
(242.5) mn YTD (59.2) bn

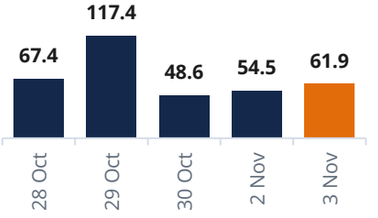
TURNOVER (LKR MN)

Today 1,525 ▲ 66% vs yesterday



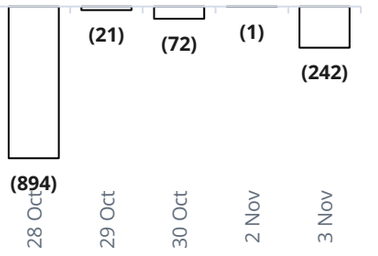
VOLUME (MN SHARES)

Today 61.9 ▲ 14% vs yesterday



NET FOREIGN FLOW (LKR MN)

Net outflow today MTD (243.4)



TOP TRADED

LKR mn

Ticker	Company	Turnover	% of total
PKME.N	PickMe	245.77	16.1%
OSEA.N	Overseas Realty	204.07	13.4%
NTB.N	Nations Trust Bank	161.59	10.6%
JKH.N	John Keells Holdings	69.98	4.6%
TAP.N	Ambeon Capital	58.23	3.8%

TOP VOLUME

Shares

Ticker	Company	Volume	% of total
MULL.N	Mullers	c.8 mn	12%
OSEA.N	Overseas Realty	c.4 mn	7%
JKH.N	John Keells Holdings	c.4 mn	6%
ASPH.N	Industrial Asphalts	c.4 mn	6%
REEF.N	Citrus Leisure	c.4 mn	6%

TOP GAINERS

Day change

Ticker	Company	VWAP	Change
CITH.N	Citrus Hikkaduwa	5.30	+15.2%
CITW.N	Citrus Waskaduwa	1.60	+14.3%
REEF.N	Citrus Leisure	3.60	+12.5%
MBSL.P	Merchant Bank (Pref.)	9.50	+9.2%
ATL.N	Amana Takaful	22.40	+8.7%

TOP LOSERS

Day change

Ticker	Company	VWAP	Change
HOPL.N	Horana Plantations	51.10	-8.4%
HSIG.N	Hotel Sigiriya	62.60	-8.1%
CDB.N	CDB	30.30	-7.3%
MRH.N	Mahaweli Reach	14.70	-6.4%
LCEY.N	Lankem Ceylon	28.60	-5.3%

INDEX LIFTERS

ASPI points

Ticker	Company	Points
DIAL.N	Dialog Axiata	+19.44
OSEA.N	Overseas Realty	+4.64
HAYL.N	Hayleys PLC	+4.46
SCAP.N	Softlogic Capital	+4.40
HAYC.N	Haycarb	+4.14

INDEX DRAGGERS

ASPI points

Ticker	Company	Points
CARS.N	Carson Cumberbatch	-23.02
CDB.N	CDB	-9.62
GREG.N	Ambeon Holdings	-5.26
LOLC.N	LOLC Holdings	-4.48
AEL.N	Access Engineering	-4.46

NET FOREIGN BUYING

LKR mn

Ticker	Company	Net buy	FH %
ASCO.N	Lanka Realty	4.40	62.2%
TAP.N	Ambeon Capital	2.95	5.0%
AAF.N	Asia Asset Finance	0.95	78.6%
UML.N	United Motors Lanka	0.94	16.5%
BIL.N	Browns Investments	0.93	0.5%

NET FOREIGN SELLING

LKR mn

Ticker	Company	Net sell	FH %
PKME.N	PickMe	(97.11)	12.2%
JKH.N	John Keells Holdings	(47.40)	41.3%
DIAL.N	Dialog Axiata	(34.31)	90.8%
COCR.N	Commercial Credit	(22.72)	1.1%
COMB.N	Commercial Bank	(19.80)	17.0%

BLOCK TRADES

Crossings

Ticker	Trades	Price	Quantity	Rs mn
JKH.N	1	17.60	2,078,828	36.59
OSEA.N	3	48.00	3,795,801	182.20

UPCOMING DIVIDENDS

Rs per share

Company	DPS	XD date
Digital Mobility Solutions	2.75	5 Nov
Chevron Lubricants	7.00	6 Nov
Watawala Plantations	0.80	9 Nov
Ceylon Cold Stores	1.01	10 Nov
Keells Food Products	0.44	10 Nov
Sunshine Holdings	0.50	10 Nov
Bairaha Farms	1.00	10 Nov
C. W. Mackie	1.00	10 Nov

Sources: Ambeon Research, CSE

DAILY MARKET WRAP

Tuesday, 3 November 2026

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