Daily Market Wrap

ASPI Surges 2.87%

ASPI	**21,130.30**	1D ▲ 589.18 pts **+2.87%**	MTD **+4.90%**	YTD **-6.60%**	YTD high 23,992.11 YTD low 19,640.56
S&P SL20	**6,029.88**	1D ▲ 194.80 pts **+3.34%**	MTD **+4.93%**	YTD **-2.07%**	YTD high 6,750.50 YTD low 5,601.87

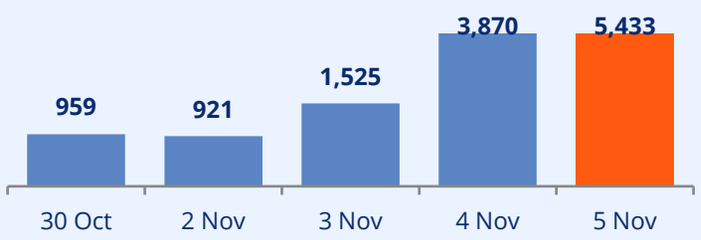
Turnover (LKR)
5,432.5 mn
▲ 40.4% vs previous session

Volume (shares)
258.3 mn
▲ 116.2% vs previous session

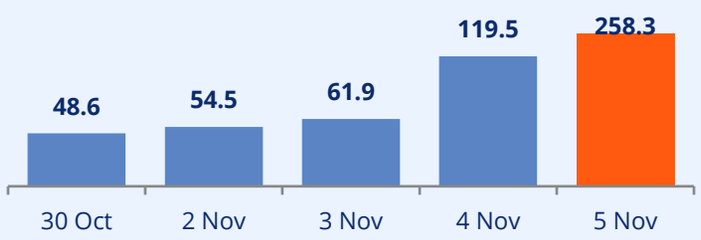
Valuation
PER 10.9x
PBV 1.3x

Net foreign flow (LKR)
(227.9) mn
Purchases 16.4 mn | Sales 244.4 mn
YTD (59.5) bn

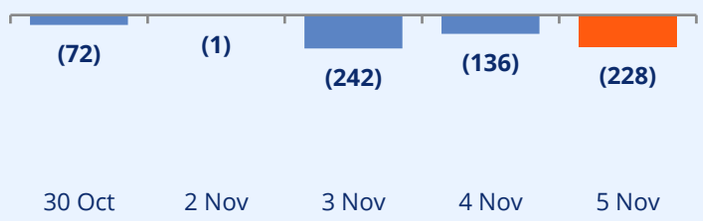
Turnover (LKR mn)
Today 5,433 ▲ 40% vs yesterday



Volume (mn shares)
Today 258.3 ▲ 116% vs yesterday



Net foreign flow (LKR mn)
Net outflow today | MTD (607.8)



Top Traded (LKR mn)

Ticker	Company	Turnover	% total
LMF.N	Lanka Milk Foods	349.18	6.4%
HNB.N	Hatton National Bank	282.92	5.2%
PLC.N	People's Leasing	267.53	4.9%
TKYO.X	Tokyo Cement (NV)	235.57	4.3%

Top Volume

Ticker	Company	Volume	% total
CBNK.N	Cargills Bank	c.30 mn	12%
PLC.N	People's Leasing	c.15 mn	6%
ACME.N	ACME Printing	c.15 mn	6%
MULL.N	Mullers	c.13 mn	5%

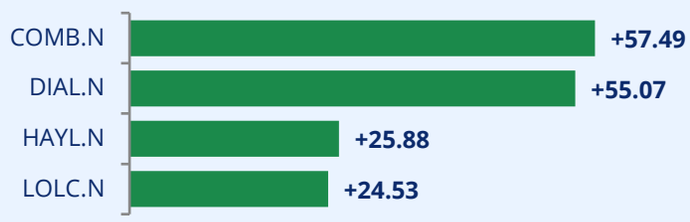
Block Trades

Ticker	Trades	Price	Quantity	Rs mn
LMF.N	7	86.00	2,594,000	223.08
CBNK.N	2	6.90	29,284,002	202.06
RCL.N	2	45.00	2,657,271	119.58
DFCC.N	2	130.00	750,000	97.50

Top Gainers

Ticker	Company	VWAP	Change
ASPH.N	Industrial Asphalts	0.60	+20.0%
CRL.N	Softlogic Finance	4.40	+18.9%
HSIG.N	Hotel Sigiriya	73.80	+17.0%
EDEN.N	Eden Hotel Lanka	10.20	+15.9%

Index Lifters (ASPI pts)



Net Foreign Buying (LKR mn)

Ticker	Company	Net buy	FH %
DIST.N	Distilleries	5.60	0.2%
TESS.N	Tess Agro	3.36	63.5%
TAP.N	Ambeon Capital	3.00	5.0%
HVA.N	HVA Foods	1.09	0.2%

Top Losers

Ticker	Company	VWAP	Change
AGPL.N	Agarapatana	13.00	-7.8%
UBF.N	UB Finance	2.10	-4.5%
SINH.N	Singhe Hospitals	21.10	-4.5%
HOPL.N	Horana Plantations	51.10	-4.3%

Index Draggers (ASPI pts)



Net Foreign Selling (LKR mn)

Ticker	Company	Net sell	FH %
PKME.N	PickMe	(89.12)	12.0%
DFCC.N	DFCC Bank	(32.50)	14.6%
COMB.N	Commercial Bank	(26.20)	17.0%
NTB.N	Nations Trust Bank	(15.48)	16.3%

Upcoming Dividends (Rs per share)

Company	DPS	XD date
Chevron Lubricants	7.00	6 Nov
Watawala Plantations	0.80	9 Nov
Ceylon Cold Stores	1.01	10 Nov
Keells Food Products	0.44	10 Nov
Sunshine Holdings	0.50	10 Nov

Company	DPS	XD date
Bairaha Farms	1.00	10 Nov
C. W. Mackie	1.00	10 Nov
John Keells Holdings	0.10	12 Nov
Ceylon Beverage Holdings Plc	25.87	12 Nov

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Source: Ambeon Research, CSE. For information only; not investment advice or an offer to buy or sell any security. Investing involves risk, including loss of principal.

DAILY MARKET WRAP

Thursday, 5 November 2026

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