Daily Market Wrap

ASPI Rises 0.52%

The ASPI rose **0.52%** to **21,239.65** on Friday, 6 November 2026, on turnover of **Rs 2.89 bn**, down 46.9% on the previous session.

		1D	MTD	YTD	
ASPI	**21,239.65**	▲ 109.35 pts **+0.52%**	**+5.45%**	**-6.12%**	**YTD high** 23,992.11 **YTD low** 19,640.56
S&P SL20	**6,045.38**	▲ 15.50 pts **+0.26%**	**+5.20%**	**-1.82%**	**YTD high** 6,750.50 **YTD low** 5,601.87

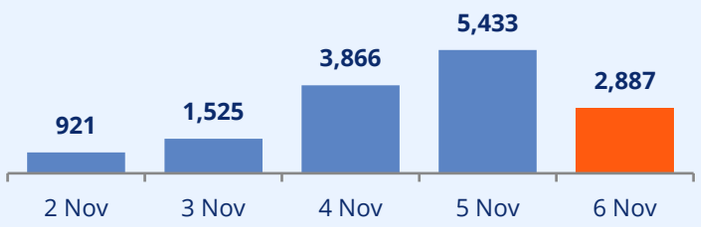
Turnover (LKR)
2,886.9 mn
▼ 46.9% vs previous session

Volume (shares)
112.0 mn
▼ 56.7% vs previous session

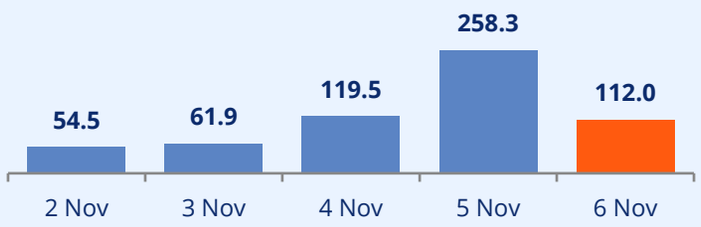
Valuation
PER 10.9x
PBV 1.3x

Net foreign flow (LKR)
(184.0) mn
Purchases 13.1 mn | Sales 197.2 mn
YTD n/a

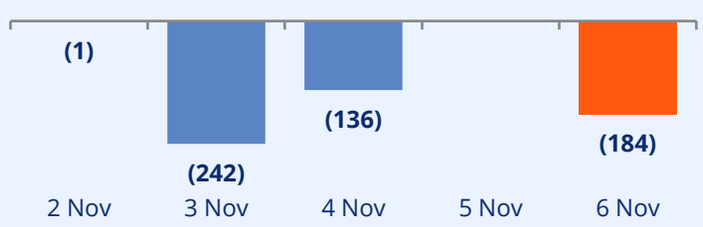
Turnover (LKR mn)
Today 2,887 ▼ 47% vs yesterday



Volume (mn shares)
Today 112.0 ▼ 57% vs yesterday



Net foreign flow (LKR mn)
Net outflow today | MTD n/a



Top Traded (LKR mn)

Ticker	Company	Turnover	% total
SIRA.N	Sierra Cables	**305.09**	10.6%
HNB.N	Hatton National Bank	**282.46**	9.8%
COMB.N	Commercial Bank	**196.01**	6.8%
PKME.N	PickMe	**195.17**	6.8%

Top Volume

Ticker	Company	Volume	% total
MULL.N	Mullers	**c.10 mn**	9%
SEMB.N	SMB Finance	**c.9 mn**	8%
SIRA.N	Sierra Cables	**c.8 mn**	7%
PLC.N	People's Leasing	**c.6 mn**	6%

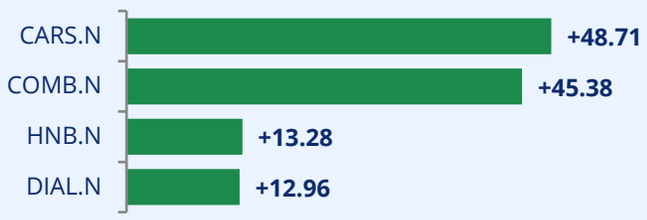
Block Trades

Ticker	Trades	Price	Quantity	Rs mn
HNB.N	6	391.64	555,000	**217.36**
SIRA.N	2	37.00	2,062,384	**76.31**
SUN.N	1	30.50	1,000,000	**30.50**
OSEA.N	1	54.10	500,000	**27.05**

Top Gainers

Ticker	Company	VWAP	Change
CWL.N	Chrisworld	**20.20**	**+19.5%**
MULL.N	Mullers	**3.80**	**+11.8%**
AFS.N	Alpha Fire Services	**24.90**	**+10.7%**
MADU.N	Madulsima Plantations	**10.20**	**+9.7%**

Index Lifters (ASPI pts)



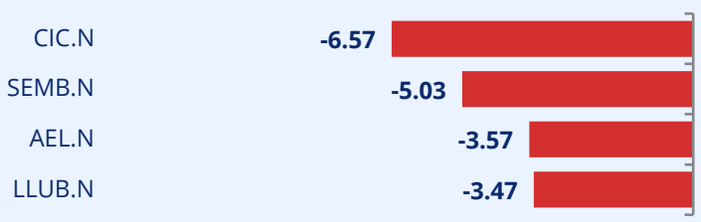
Net Foreign Buying (LKR mn)

Ticker	Company	Net buy
BIL.N	Browns Investments	**2.68**
JFP.N	J.F. Packaging	**1.82**
CWL.N	Chrisworld	**1.38**
UML.N	United Motors Lanka	**1.20**

Top Losers

Ticker	Company	VWAP	Change
CRL.N	Softlogic Finance	**4.00**	**-9.1%**
SEMB.N	SMB Finance	**1.00**	**-9.1%**
RGEM.N	Radiant Gems	**127.50**	**-8.9%**
GEST.N	Gestetner	**318.50**	**-8.5%**

Index Draggers (ASPI pts)



Net Foreign Selling (LKR mn)

Ticker	Company	Net sell
PKME.N	PickMe	**(134.74)**
COMB.N	Commercial Bank	**(14.64)**
NTB.N	Nations Trust Bank	**(9.35)**
ABL.N	Amana Bank	**(9.22)**

Upcoming Dividends (Rs per share)

Company	DPS	XD date
Chevron Lubricants	7.00	6 Nov
Watawala Plantations	0.80	9 Nov
Ceylon Cold Stores	1.01	10 Nov
Keells Food Products	0.44	10 Nov
Sunshine Holdings	0.50	10 Nov

Company	DPS	XD date
Bairaha Farms	1.00	10 Nov
C. W. Mackie	1.00	10 Nov
John Keells Holdings	0.10	12 Nov
Ceylon Beverage Holdings Plc	25.87	12 Nov

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