DAILY MARKET WRAP

07.05.2025



Market statistics	Today	Prev. day	Change	
	7-May-25	6-May-25	(%)	
ASPI	15,841.60	15,961.59	-0.75%	
S&PSL20	4,634.14	4,674.92	-0.87%	
Turnover (LKR Mn)	3,202	1,486	115.38%	
Volume (Mn)	203	65	212.98%	
MCAP (LKR Bn)	5,681	5,726	-0.79%	
Market PE	8.41	8.48	-0.79%	
Market PBV	1.11	1.12	-0.78%	

Foreign activity (LKR Mr	1)		
Foreign buying	59	42	40.59%
Foreign selling	127	219	-42.34%
Net foreign flow	(67)	(177)	62.02%

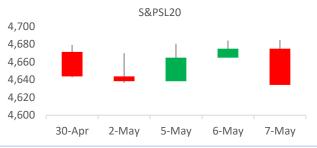
Return	YTD	1-month	1-year
ASPI	-3.10%	8.06%	28.00%
S&PSL20	-6.79%	8.66%	27.28%

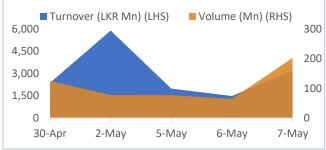
	Top 10 turnover (LKR)		Top 10 volume	
1	AGAL.N	1,692,500,462	CSF.N	101,163,416
2	JKH.N	174,786,538	AGAL.N	32,616,084
3	SAMP.N	118,658,598	PLR.N	8,862,276
4	PLR.N	110,298,992	BIL.N	8,668,714
5	BIL.N	67,570,532	JKH.N	8,647,345
6	HHL.N	66,602,953	KOTA.N	4,616,226
7	HNB.N	61,869,861	PAP.N	4,257,300
8	KOTA.N	50,125,746	HHL.N	2,699,139
9	SFIN.N	49,517,856	CITW.N	2,034,420
10	PAP.N	37,537,872	LDEV.N	1,599,839

Positive contributors = 49 Negative contributors = 142

	Ton E positive contributors		Top 5 negative contributors	
	Top 3 posi	live continuators	TOP 3 Hega	tive continuators
1	CARG.N	3.2	JKH.N	(19.3)
2	SEMB.X	3.1	CINS.N	(17.0)
3	SEMB.N	2.3	COMB.N	(9.8)
4	HAYL.N	2.1	SPEN.N	(7.4)
5	LHCL.N	1.7	SAMP.N	(6.7)











Crossings	Price	Qty	Value (LKR)
AGAL.N	51.9	32,500,000	1,686,750,000
CTHR.N	390.0	55,000	21,450,000
HNB.N	293.0	94,942	27,818,006
JKH.N	20.3	1,000,000	20,300,000
LLUB.N	148.0	150,000	22,200,000
SAMP.N	109.0	200,000	21,800,000

Dividends	Amount	Description	XD date
-	-	=	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-

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