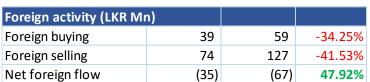
DAILY MARKET WRAP

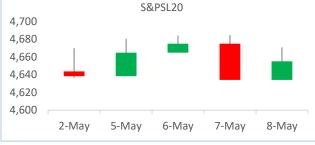
08.05.2025



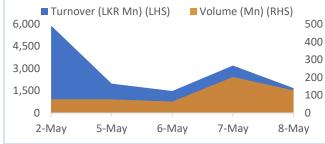
| Market statistics | Today | Prev. day | Change | | |
|-------------------|-----------|-----------|---------|--|--|
| | 8-May-25 | 7-May-25 | (%) | | |
| ASPI | 15,925.92 | 15,841.60 | 0.53% | | |
| S&PSL20 | 4,655.15 | 4,634.14 | 0.45% | | |
| | | | | | |
| Turnover (LKR Mn) | 1,674 | 3,202 | -47.70% | | |
| Volume (Mn) | 127 | 203 | -37.27% | | |
| MCAP (LKR Bn) | 5,712 | 5,681 | 0.54% | | |
| | | | | | |
| Market PE | 8.46 | 8.41 | 0.54% | | |
| Market PBV | 1.12 | 1.11 | 0.54% | | |







| Return | YTD | 1-month | 1-year |
|---------|--------|---------|--------|
| ASPI | -2.59% | 5.28% | 28.92% |
| S&PSL20 | -6.37% | 4.41% | 27.88% |



| | | Top 10 t | urnover (LKR) | Top 10 volume | | | |
|---|----------------------|-------------------|-------------------|---------------|------------|--|--|
| | 1 | RIL.N 170,465,353 | | CSF.N | 40,658,319 | | |
| | 2 | UBC.N | 106,574,974 | UBC.N | 10,150,853 | | |
| | 3 | JKH.N | 105,648,450 | RIL.N | 10,107,597 | | |
| | 4 | DIST.N | 97,398,441 | LVEF.N | 6,167,086 | | |
| | 5 | LDEV.N | 87,305,324 | JKH.N | 5,229,235 | | |
| | 6 | HNB.N | NB.N 76,414,021 | | 4,433,342 | | |
| | 7 | LFIN.N 51,416,283 | | LDEV.N | 3,910,936 | | |
| | 8 | MELS.N | MELS.N 50,185,165 | | 3,679,775 | | |
| | 9 | PAP.N | PAP.N 42,084,277 | | 2,626,879 | | |
| 1 | LO LVEF.N 37,115,761 | | BIL.N | 2,501,588 | | | |



Positive contributors = 121 Negative contributors = 71

| | Top 5 posi | tive contributors | Top 5 negative contributors | | |
|---|------------|-------------------|-----------------------------|-------|--|
| 1 | CINS.N | 25.3 | CTHR.N | (4.8) | |
| 2 | CARG.N | 9.1 | SEMB.X | (3.1) | |
| 3 | MELS.N | 4.9 | HNB.X | (2.9) | |
| 4 | COMB.N | 4.2 | BIL.N | (2.9) | |
| 5 | SPEN.N | 3.9 | RICH.N | (2.5) | |

| Top 5 foreign selling (LKR Mn) | | | | |
|--------------------------------|-------|--------|-------|--------|
| LOFC.N | UML.N | TKYO.N | JKH.N | HNB.N |
| -4.30 | -5.37 | -6.46 | -9.73 | |
| | | | | -29.20 |

| Crossings | Price | Qty | Value (LKR) |
|-----------|-------|------------|-------------|
| COMB.X | 110.0 | 200,000 | 22,000,000 |
| DIST.N | 40.0 | 1,000,000 | 40,000,000 |
| HNB.N | 292.0 | 248,000 | 72,416,000 |
| JKH.N | 20.2 | 2,500,000 | 50,500,000 |
| UBC.N | 10.5 | 10,000,000 | 105,000,000 |

| 1 | Dividends | Amount | Description | XD date |
|---|-----------|--------|-------------|---------|
| | - | - | - | - |
| | - | - | - | - |
| 1 | - | - | - | - |
| 1 | - | - | - | - |
| | - | - | - | - |

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