DAILY MARKET WRAP

09.04.2025

Market statistics	Today	Prev. day	Change		
	9-Apr-25	8-Apr-25	(%)		
ASPI	14,875.95	15,127.71	-1.66%		
S&PSL20	4,352.69	4,458.49	-2.37%		
Turnover (LKR Mn)	3,082	2,899	6.30%		
Volume (Mn)	103	149	-31.07%		
MCAP (LKR Bn)	5,328	5,423	-1.75%		
Market PE	7.89	8.03	-1.75%		
Market PBV	1.04	1.06	-1.75%		

Foreign activity (LKR N	ln)		
Foreign buying	1,159	152	664.51%
Foreign selling	120	103	16.54%
Net foreign flow	1,038	48	2048.61%

Return	YTD	1-month	1-year
ASPI	-9.01%	-7.03%	24.80%
S&PSL20	-12.45%	-8.85%	22.83%

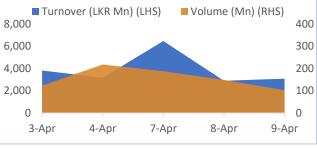
	Top 10 turnover (LKR)		Top 10 volume	
1	JKH.N	881,068,633	JKH.N	45,569,724
2	PKME.N	380,512,162	BIL.N	9,867,612
3	COMB.N	270,179,399	PKME.N	5,365,962
4	HNB.N	247,099,869	SEMB.X	2,212,602
5	SAMP.N	128,571,115	COMB.N	2,119,620
6	CTC.N	88,809,305	TAP.N	2,060,167
7	BIL.N	67,154,914	PLC.N	1,976,968
8	LLUB.N	62,616,920	COOP.N	1,872,034
9	CIND.N	58,337,085	LOFC.N	1,318,437
10	TAP.N	53,503,922	PLR.N	1,298,008

	Positive co	ntributors = 52	Negative c	ontributors = 149
	Top 5 posit	tive contributors	Top 5 nega	ative contributors
1	CTHR.N	13.9	HAYL.N	(23.4)
2	GLAS.N	2.9	SAMP.N	(21.9)
3	DIMO.N	2.3	JKH.N	(19.3)
4	CFLB.N	2.0	COMB.N	(14.0)
5	CSF.N	1.7	HNB.N	(13.3)

Crossings	Price	Qty	Value (LKR)
COMB.N	127.0	250,000	31,750,000
HNB.N	274.0	200,000	54,800,000
JKH.N	19.2-19.4	14,960,000	288,724,000
SAMP.N	104.5	200,000	20,900,000
TAP.N	26.0	2,000,000	52,000,000



SECURITIES







Dividends	Amount	Description	XD date
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	_	-
			1

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