23.04.2025



Market statistics	Today	Prev. day	Change
	23-Apr-25	22-Apr-25	(%)
ASPI	15,543.99	15,555.86	-0.08%
S&PSL20	4,592.07	4,589.57	0.05%
Turnover (LKR Mn)	1,095	991	10.48%
Volume (Mn)	38	37	5.17%
MCAP (LKR Bn)	5,558	5,562	-0.08%
Market PE	8.23	8.24	-0.08%
Market PBV	1.09	1.09	-0.08%

Foreign activity (LKR Mn)		
48	25	96.88%
80	89	-9.69%
(32)	(64)	50.28%
	48 80	48 25 80 89

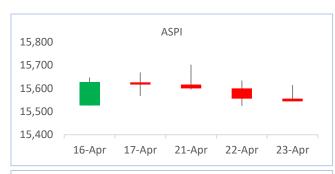
Return	YTD	1-month	1-year
ASPI	-4.92%	-2.32%	30.56%
S&PSL20	-7.64%	-3.51%	31.39%

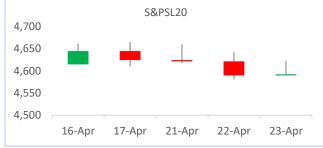
	Top 10 turnover (LKR)		Top 10 volume	
1	SUN.N	139,683,170	SUN.N	6,345,544
2	JKH.N	76,430,112	BIL.N	4,473,121
3	CTC.N	63,700,040	JKH.N	3,868,878
4	COCR.N	55,632,725	AGPL.N	1,668,097
5	LFIN.N	52,513,486	ALUM.N	1,281,113
6	HAYL.N	48,355,434	TESS.N	1,145,329
7	VFIN.N	45,090,282	MARA.N	837,891
8	GRAN.N	37,448,720	COCR.N	830,257
9	BIL.N	33,522,097	LDEV.N	812,651
10	LMF.N	32,978,255	SHL.N	751,544

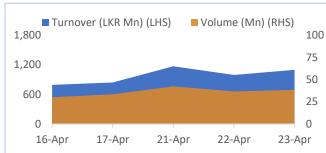
# Positive contributors = 76 Negative contributors = 89

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	Top 5 positive contributors		Top 5 negative contributors	
1	JKH.N	7.7	LION.N	(6.1)
2	HNB.N	4.4	MELS.N	(4.9)
3	BUKI.N	4.0	CFIN.N	(3.7)
4	GLAS.N	1.8	NTB.N	(3.6)
5	NDB.N	1.8	DFCC.N	(3.4)

Crossings	Price	Qty	Value (LKR)
HAYL.N	130.0	200,000	26,000,000
JKH.N	19.8	1,500,000	29,700,000
-	-	-	-
-	-	-	-









Top 5 foreign selling (LKR Mn)				
HELA.N	COMB.N	HHL.N	DIAL.N	CTC.N
-0.56	-1.41	-3.37	-4.02	
				-63.60

Dividends	Amount	Description	XD date
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-

## **DAILY MARKET WRAP**

23.04.2025



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