# **DAILY MARKET WRAP**

25.04.2025



Market statistics	Today	Prev. day	Change
	25-Apr-25	24-Apr-25	(%)
ASPI	15,742.04	15,615.63	0.81%
S&PSL20	4,632.51	4,604.71	0.60%
Turnover (LKR Mn)	2,435	1,471	65.53%
Volume (Mn)	126	55	129.29%
MCAP (LKR Bn)	5,629	5,581	0.87%
Market PE	8.34	8.27	0.87%
Market PBV	1.10	1.09	0.87%
	-		

Foreign activity (LKR M			
Foreign buying	114	82	39.90%
Foreign selling	218	47	368.53%
Net foreign flow	(104)	35	-394.05%

Return	YTD	1-month	1-year
ASPI	-3.71%	-1.04%	30.36%
S&PSL20	-6.83%	-2.63%	28.90%

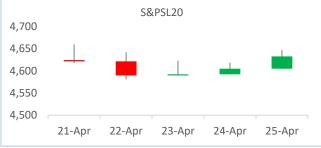
	Top 10 t	urnover (LKR)	Top 10 volume	
1	JKH.N	283,960,247	CSF.N	31,353,256
2	SUN.N	177,451,235	JKH.N	14,174,992
3	AEL.N	160,979,636	BIL.N	12,145,705
4	HHL.N	156,815,556	AGPL.N	8,627,307
5	AGPL.N	141,324,390	SUN.N	7,695,782
6	PARQ.N	116,742,223	AEL.N	4,039,609
7	BIL.N	94,608,789	MARA.N	2,877,761
8	COMB.N	80,782,716	HELA.N	2,779,431
9	LOLC.N	68,369,297	DIAL.N	2,382,519
10	LFIN.N	50,565,344	PARQ.N	2,346,559

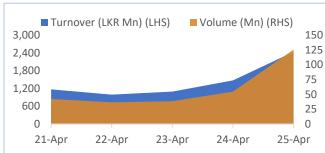
## Positive contributors = 141 Negative contributors = 52

			-0		
	Top 5 posi	tive contributors	Top 5 negative contributors		
1	LOLC.N	7.9	HNB.N	(1.9)	
2	RCL.N	5.4	SAMP.N	(1.7)	
3	NDB.N	5.3	PINS.N	(1.7)	
4	SUN.N	5.0	CSF.N	(1.7)	
5	MELS.N	4.9	GLAS.N	(1.4)	

Crossings	Price	Qty	Value (LKR)
AEL.N	40.0	1,500,000	60,000,000
AGPL.N	16.5	2,500,100	41,251,650
COMB.N	137.0	212,468	29,108,116
HHL.N	120.5	500,000	60,250,000

15,800		A	SPI		
15,700					
15,600					
15,500					
15,400					
	21-Apr	22-Apr	23-Apr	24-Apr	25-Apr









Crossings	Price	Qty	Value (LKR)
JKH.N	20-20.1	8,000,000	160,200,000
LFIN.N	93.0	220,000	20,460,000
LIOC.N	130.0	300,000	39,000,000
-	-	-	-

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